



# WITHDRAWAL BENEFIT FORM PENSION ACCOUNTS FULL WITHDRAWAL REQUEST

## PLEASE READ THIS SECTION BEFORE YOU START COMPLETING THIS FORM.

The Trust Deed has been amended to increase the minimum balance required for a Members Compulsory Account from \$15,000 to \$45,000 when determining whether a Member meets the threshold for receipt of a monthly pension. The amended Trust Deed will provide the existing Pensioner with an option to withdraw the balance of their Pension Account if their Compulsory Account balance was \$45,000 or less at the date they became a Pensioner.

Pensioners will continue to receive their pension payments if they do not provide a direction to withdraw their Pension Account.

## Step 1 - Complete your Personal Details:

RMD Number \_\_\_\_\_ Date of birth        /        /

Mr        Mrs        Miss        Ms        Other (Please specify)

SURNAME/Family Name \_\_\_\_\_ Given name (s) \_\_\_\_\_

Address \_\_\_\_\_

Home Phone \_\_\_\_\_ Mobile \_\_\_\_\_

Email \_\_\_\_\_

## Step 2 - Payment Details:

please make payment by direct credit to my current bank account held on your records

or

attached a copy of my bank statement or letter of changes to my bank account.

### Step 3 - Pensioner Declaration

- a. My Pension Account balance was less than \$45,000 at the time of becoming a Pensioner.
- b. I am aware that I have the option to withdraw the balance of my Pension Account or continue receiving a monthly pension.
- c. I am aware that once I submit this form to withdraw the balance of my Pension Account that my Pension Account will be closed permanently and that I will no longer receive the monthly pension payment for life.

Signature of Pensioner

Date

### CINSF Office Use Only

Checked by:			
<input type="radio"/>	Check to ensure that Pensioner has complete Step 1 to Step 3		
<input type="radio"/>	Confirm that the value of the Pension Account was \$ _____ at the date it was opened and therefore the Pensioner qualifies for the Withdrawal Benefit.		
Process by Name & Sign:		Date	/ /
Manager for Approval			