

Authority to Transfer Cook Islands National Superannuation Fund Australia Retirement Trust

Please complete this form if you wish to transfer your Cook Islands National Superannuation Fund to the **Australian Retirement Trust**. Complete this form and provide the necessary documents listed in Part 4 of this Form.

For more information on the transfer process, please contact us on +682 255 15 between Monday - Friday 9am to 3pm

1. Member details – Cook Islands National Superannuation Fund

| | | | |
|--------------------------|--|-------------------------|--|
| RMD Number | <input type="text"/> | CINSF Member Number | <input type="text"/> |
| Title | <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Dr <input type="checkbox"/> Other <input type="text"/> | | |
| First name(s) | <input type="text"/> | | |
| Surname | <input type="text"/> | | |
| Residential Address | <input type="text"/> | | |
| Phone Numbers | Home Phone <input type="text"/> | Mobile Phone | <input type="text"/> |
| Email Address | <input type="text"/> | Gender | <input type="checkbox"/> Male <input type="checkbox"/> Female |
| Date of Birth (DD/MM/YY) | <input type="text"/> / <input type="text"/> / <input type="text"/> | Final contribution date | <input type="text"/> / <input type="text"/> / <input type="text"/> |

2. Details of the SUNSUPER SUPERANNUATION FUND or Complying Superannuation Scheme

| | |
|--|---|
| Your Member Membership Number (if known) | |
| Your Australia IRD Number | <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> |
| Name of scheme | <input type="text" value="Australia Retirement Trust"/> |
| Scheme Bank Account | <input type="text"/> |
| Scheme | <input type="text"/> |

3. Authorisation and Acknowledgement - Cook Islands National Superannuation Fund transfer to The Australia Retirement Trust or Complying Superannuation Scheme acknowledgement.

Please arrange for the transfer of funds from my Cook Islands National Superannuation Fund scheme to the Australian Retirement Trust Scheme as set out in Part 2 of this Authority Form. I understand that this application is subject to the approval provider of the or Complying Superannuation Scheme and the office of the Cook Islands National Superannuation Fund.

I authorise the Australian Retirement Trust Superannuation Fund provider to act on my behalf if required for the purpose of actioning the transfer. This includes obtaining documents and other information from the Cook Islands National Superannuation Fund that are required to complete the transfer.

I have / will provide the Australian Retirement Trust Superannuation Fund with any information it may require to complete the transfer. I understand that any information I give to the Cook Islands National Superannuation Fund may be passed on to the Australian Retirement Trust Superannuation Fund as reasonably required and I authorise the Cook Islands National Superannuation Fund to give such information in relation to this transfer as requested by the Australian Retirement Trust. This information may also be provided to any related entities of the Australian Retirement Trust and those who provide services to those entities.

I acknowledge that there may be tax consequences when transferring my Cook Islands National Superannuation Fund scheme to the Australian Retirement Trust, and that I am liable for any such tax consequences.

I acknowledge that the Australian Retirement Trust has recommended that I seek independent and professional Cook Islands and Australian tax and financial advice regarding my circumstances in relation to the proposed transfer.

I am an Australian citizen and entitled to live in Australia indefinitely and I am eligible to join the Australian Retirement Trust and I have permanently emigrated from the Cook Islands to Australia and do not intend to return to the Cook Islands to live or work.

I do not intend to migrate to another country before the transfer of my savings from the Cook Islands National Superannuation Fund takes place.

I understand that once my Cook Islands National Superannuation Fund has been transferred to the Australian Retirement Trust, those funds will become subject to the rules and regulations governing the Australian Retirement Trust.

I understand that the bank fees incurred for the transfer of funds from the Cook Islands National Superannuation Fund to my selected Australian Retirement Trust or Complying Superannuation Scheme will be met from my Cook Islands National Superannuation Fund funds.

Signature

Date

The following documentation must be submitted after completing your 6-month waiting period, which begins after your departure from the Cook Islands:

- ☐ A fully complete and signed authority to transfer form.
- ☐ A copy of your passport.
- ☐ A letter from your Cook Islands employer confirming your employment start and end dates, or a copy of your signed employment contract.
- ☐ Confirmation of departure (e-ticket or immigration departure stamp)
- ☐ Letter from Australia Retirement Trust (ART) confirming as a member and providing the bank account details to transfer your Cook Islands National Superannuation Fund (CINSF).

Once you have completed this form please post:

Cook Islands National Superannuation Fund
PO Box 3076
Avarua
Rarotonga
Cook Islands
Email: enquiry@superfund.gov.ck

CINSF Office Use Only

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|---------------------|--|------|-----|
| Received by | | Date | / / |
| Processed by | | Date | / / |
| CINSF Approval by | | Date | / / |
| Trustee Approval by | | Date | / / |