

Authority to Transfer Cook Islands National Superannuation Fund KiwiSaver Scheme

Please complete this form if you wish to transfer your Cook Islands National Superannuation Fund to a regulated **KiwiSaver Scheme**. Complete this form and provide the necessary documents listed in Part 4 of this Form.

For more information on the transfer process, please contact us on +682 255 15 between Monday - Friday 9am to 3pm

1. Member details – Cook Islands National Superannuation Fund

RMD Number	<input type="text"/>	CINSF Member Number	<input type="text"/>
Title	<input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Dr <input type="checkbox"/> Other <input type="text"/>		
First name(s)	<input type="text"/>		
Surname	<input type="text"/>		
Residential Address	<input type="text"/>		
Phone Numbers	Home Phone <input type="text"/>	Mobile Phone	<input type="text"/>
Email Address	<input type="text"/>	Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female
Date of Birth (DD/MM/YY)	<input type="text"/> / <input type="text"/> / <input type="text"/>	Final contribution date	<input type="text"/> / <input type="text"/> / <input type="text"/>

2. Details of a KIWISAVER SCHEME or Complying Superannuation Scheme

Your Member Membership Number (if known)	<input type="text"/>
Your New Zealand IRD Number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Name of scheme	<input type="text"/>
Scheme Bank Account	<input type="text"/>
Scheme	<input type="text"/>

3. Authorisation and Acknowledgement - Cook Islands National Superannuation Fund transfer to The KiwiSaver Scheme or Complying Superannuation Scheme acknowledgement.

Please arrange for the transfer of funds from my Cook Islands National Superannuation Fund scheme to the KiwiSaver Scheme or Complying Superannuation Scheme set out in Part 2 of this Authority Form. I understand that this application is subject to the approval of the provider of the KiwiSaver Scheme or Complying Superannuation Scheme and the office of the Cook Islands National Superannuation Fund.

I authorise the KiwiSaver Scheme or Complying Superannuation Scheme provider to act on my behalf if required for the purpose of actioning the transfer. This includes obtaining all necessary documents and other information from the Cook Islands National Superannuation Fund as required to complete the transfer.

I have / will provide the KiwiSaver Scheme or Complying Superannuation Scheme provider with any information it may require to complete the transfer. I understand that any information I give to the Cook Islands National Superannuation Fund may be passed on to my KiwiSaver Scheme or Complying Superannuation Scheme provider as reasonably required. I authorise the Cook Islands National Superannuation Fund to give such information in relation to this transfer as requested by my chosen KiwiSaver Scheme or Complying Superannuation Scheme provider. This information may also be provided to the Supervisor and related entities of KiwiSaver Scheme or Complying Superannuation Scheme provider (and those who provide services to those entities).

I acknowledge that there may be tax consequences when transferring my Cook Islands National Superannuation Fund scheme to the KiwiSaver Scheme or Complying Superannuation Scheme, and that I am liable for any such tax consequences.

I acknowledge that the KiwiSaver Scheme or Complying Superannuation Scheme provider has recommended that I seek independent and professional Cook Islands and New Zealand tax and financial advice regarding my circumstances in relation to the proposed transfer. I am a New Zealand citizen entitled to live in New Zealand indefinitely, I have permanently emigrated from the Cook Islands to New Zealand without any intention to return to the Cook Islands. I confirm I meet the eligibility criteria for the KiwiSaver Scheme or Complying Superannuation Scheme provider.

I do not intend to transfer to another KiwiSaver scheme or Complying Superannuation Scheme before the transfer of my savings from the Cook Islands National Superannuation Fund takes place. I understand that once my Cook Islands National Superannuation Fund funds have been transferred to the KiwiSaver Scheme or Complying Superannuation Scheme, they will become subject to the rules and regulations governing the KiwiSaver Scheme or Complying Superannuation Scheme.

I understand that following a transfer of my Cook Islands National Superannuation Fund scheme funds to the KiwiSaver Scheme or Complying Superannuation Scheme I will not be able to transfer them to a third country (being a country other than New Zealand or Australia)

However, I acknowledge that once the funds have been transferred, they become subject to the rules and withdrawal provisions of the KiwiSaver Scheme or Complying Superannuation Scheme, including the ability to apply for a withdrawal under the Permanent Emigration rules, as permitted by the Kiwisaver Act 2006.

I understand that the bank fees incurred for the transfer of funds from the Cook Islands National Superannuation Fund to my selected KiwiSaver Scheme or Complying Superannuation Scheme will be met from my Cook Islands National Superannuation Fund funds.

Signature

Date

4. Checklist

The following documentation must be submitted after completing your 6-month waiting period, which begins after your departure from the Cook Islands:

- ☐ A fully complete and signed authority to transfer form.
- ☐ A copy of your passport.
- ☐ A letter from your Cook Islands employer confirming your employment start and end dates, or a copy of your signed employment contract.
- ☐ Confirmation of departure (e-ticket or immigration departure stamp)
- ☐ A letter from your KIWISAVER SCHEME confirming as a member and providing the bank account details for transferring your Cook Islands National Superannuation Fund (CINSF).

Once you have completed this form please post:

Cook Islands National Superannuation Fund
PO Box 3076
Avarua
Rarotonga
Cook Islands
Email: enquiry@superfund.gov.ck

CINSF Office Use Only

Received by		Date	/	/
Processed by		Date	/	/
CINSF Approval by		Date	/	/
Trustee Approval by		Date	/	/